

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD OF PUERTO RICO,

PROMESA
Title III

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et*
al.,¹

No. 17 BK 3283-LTS
(Jointly Administered)

Debtors.

**INFORMATIVE MOTION OF THE QTCB NOTEHOLDER GROUP FOR
APPEARANCE AT DECEMBER 14, 2017 HEARING AT 1:30 P.M. (A.S.T)**

To the Honorable United States Magistrate Judge Judith Gail Dein:

The QTCB Noteholder Group,² by and through the undersigned counsel, hereby submits this informative motion pursuant to the Court's *Order and Notice of Hearing* (17-BK-3283, Dkt. No. 1877), and respectfully states as follows:

1. Shannon B. Wolf of Bracewell LLP, intends to appear on behalf of the QTCB Noteholder Group at the hearing on December 14, 2017 at 1:30 p.m. (A.S.T.) in courtroom # 8 of the United States District Court for the District of Massachusetts.

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers listed as Bankruptcy Case numbers due to software limitations).

² The QTCB Noteholder Group shall have the same meaning as set forth in Notice of Appearance and Request for Notice [ECF No. 134] and Verified Statement of the QTCB Noteholder Group Pursuant to Bankruptcy Rule 2019 [ECF No. 1053].

WHEREFORE, the QTCB Noteholder Group respectfully requests that the Court take notice of the foregoing.

RESPECTFULLY SUBMITTED,

Dated: December 11, 2017

BRACEWELL LLP

/s/ Kurt A. Mayr

Kurt A. Mayr (*pro hac vice*)

Shannon B. Wolf (*pro hac vice*)

City Place I, 34th Floor

185 Asylum Street

Hartford, CT 06103

Telephone: (860) 256-8534

Email: kurt.mayr@bracewell.com

Email: shannon.wolf@bracewell.com

Counsel for the QTCB Noteholder Group

**CORREA ACEVEDO & ABESADA
LAW OFFICES, P.S.C.**

Centro Internacional de Mercadeo, Torre II

90 Carr. 165, Suite 407

Guaynabo, P.R. 00968

Tel. (787) 273-8300; Fax (787) 273-8379

/s/ Roberto Abesada-Agüet

USDC-PR No. 216706

E-Mail: ra@calopsc.com

/s/ Sergio E. Criado

USDC-PR No. 226307

E-Mail: scriado@calopsc.com

*Co-Counsel for the QTCB Noteholder
Group*

I HEREBY CERTIFY that on December 11, 2017, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system which will send automatic notifications of such filing to all attorneys of record.

/s/ Kurt A. Mayr

Kurt A. Mayr (*pro hac vice*)

Bracewell LLP

City Place I, 34th Floor

185 Asylum Street

Hartford, CT 06103

Tel: (860) 254-8534

Email: kurt.mayr@bracewell.com

/s/ Roberto Abesada-Agüet

Roberto Abesada-Agüet

USDC-PR No. 216706

/s/ Sergio E. Criado

USDC-PR No. 226307

Centro Internacional de Mercadeo II

#90 Carr. 165 Suite 407

Guaynabo, Puerto Rico 00968-8064

ra@calopsc.com

(787) 273- 8300